

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

A short treatise on robots' kinematic geometry and kinetics.

Author: Lekan Molu

Dissemination Venue: Microsoft Research RL Group,  
New York City, NY 10012

June 09, 2022

# Table of Contents I

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## 1 Mobility

- Screws and a History Snippet
- Freedoms and Constraints
- Mobility Criterion

# Lecture II Outline

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## Freedom and Structure

Freedoms, Constraints, and Mobility.

Motion of linkages: Screws and spatial motions.

Freedom and Mobility: Freedoms, unfreedoms, connectivity, mobility;

Grübler-Kutzbach's mobility criterion and examples;  
Type-, size- and number-syntheses.

# Degrees of Freedom and Kinematic Structure

## Mobility

Screws and a  
History Snippet  
Freedoms and  
Constraints  
Mobility Criterion

### Definition (Connection Degree)

For any **manipulator joint**, we shall mean its **connection degree** to be the **number of links attached it**.

### Quiz

What is the connection degree of the u-joints of a Stewart-Gough platform.

# Members and Dual Graphs

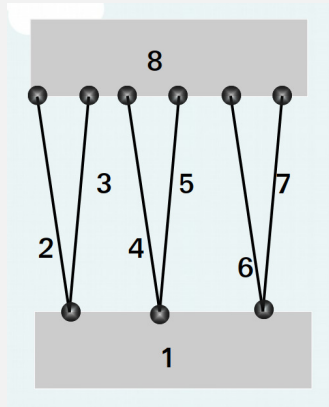
## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## Dual graph of a Stewart platform



# Degrees of Freedom and Structure

## Mobility

Screws and a  
History Snippet  
Freedoms and  
Constraints  
Mobility Criterion

## Members and Freedoms

Degrees of freedoms (or freedoms) concerns the **relative motion of members of a pair** that do not touch one another directly.

## Connectivity

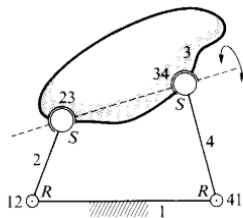
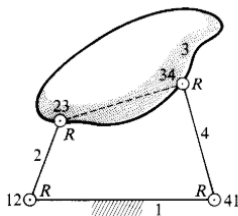
By the dual graph of the Stewart platform as seen on Frame 5, the total number of freedoms that **connect the two members** (1 and 8) that do not connect to one another directly is **six**.

# Planar Linkages

## Mobility

Screws and a  
History Snippet  
Freedom and  
Constraints  
Mobility Criterion

## Four Bar Linkages

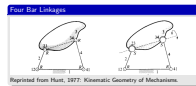


Reprinted from Hunt, 1977: Kinematic Geometry of Mechanisms.

# A short treatise on robots' kinematic geometry and kinetics.

└─ Mobility

└─ Planar Linkages



The planar  $RRRR$  linkage, (*left*) is modified in (*right*) to an  $RSSR$  linkage to allow spatial spin-movement of the coupler 3; the connectivity  $\mathcal{C}_{13} = 2$ .

# Freedom from Connectivity

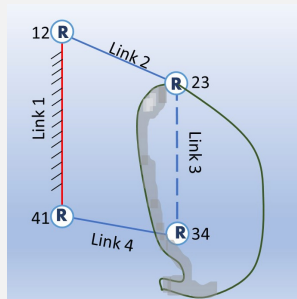
## Mobility

Screws and a  
History Snippet

Freedom and  
Constraints

Mobility Criterion

## A (Hacked) Four-Bar Linkage

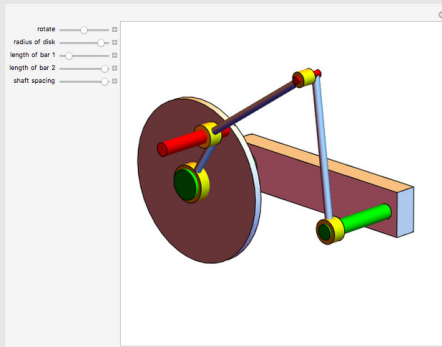


# A Four Bar Linkage

## Mobility

Screws and a  
History Snippet  
Freedoms and  
Constraints  
Mobility Criterion

## A Four Bar Linkage



Courtesy of Sándor Kabai, Wolfram Demonstrations Project, October 2007.

# Couplings and Freedom

## Mobility

Screws and a  
History Snippet  
Freedoms and  
Constraints  
Mobility Criterion

## Couplings and Freedom

Links 2&4 complete a **coupling or connection** between links 1&3.

## Connectivity

The  $R$ -pairs are said to have a **connectivity** of  $\mathcal{C}_{ij} = 1$  for all  $i, j = 1, 2, 3, 4$ . Thus, total degree of freedom is 1.

# Mobility of Mechanisms

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## The Mobility and Relative Mobility, $\mathfrak{M}$

Simply put, the number of a mechanism's freedoms is its **mobility**, or **relative mobility**,  $\mathfrak{M}$ .

## The Mobility, $\mathfrak{M}$

It specifies the **independent variables** needed to **determine every relative location** of a **mechanism's members** with respect to one another.

## A Note on Serial and Parallel Mobility

A little tricky to determine for parallel mechanisms but straightforward for serial mechanisms.

# Mobility of Mechanisms

## Mobility

Screws and a  
History Snippet  
Freedoms and  
Constraints  
Mobility Criterion

### Quiz

What is the mobility  $\mathfrak{M}$  of the *RSSR* four bar linkage of Frame 7? Why?

### Quiz

What is the mobility  $\mathfrak{M}$  of the *RRRR* four bar linkage of Frame 8? Why?

### Definition (The mobility criterion (well, not yet))

Let's not get ahead of ourselves. A little introduction to screws are in order for us to grasp the **Grübler-Kutzbach** mobility criterion.

# Rigid Body Displacements and Forces

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## Inhomogeneity of Displacements and Angles

Quiz: Three translations and three rotations are ill-posed for uniquely determining the freedoms of a body. Why?

They are **not homogeneous**.

For true **kinematic wholeness and generality**, displacement that is **purely translatory** and **purely rotary** is needed.

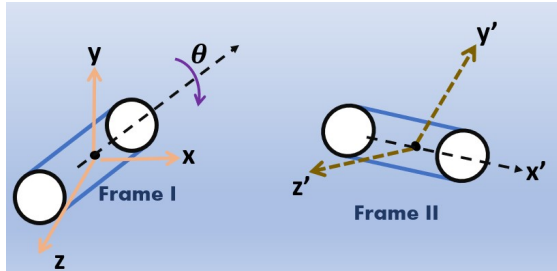
# Need for Unique Representations

## Mobility

### Screws and a History Snippet

### Freeds and Constraints

### Mobility Criterion



There exists infinite possible ways of movement by which the point on the rigid body in Frame I can be effected to be transferred to the location of the point on Frame II and vice versa.

# Screws for Kinematic Generality

## Mobility

### Screws and a History Snippet

### Freedoms and Constraints

### Mobility Criterion

## Need for Screws

From a kinematic standpoint, **six homogeneous screw coordinates** – each having an **independent screw freedom** – are needed to **uniquely determine a rigid body's location**.

## Definition (What is a screw anyway?)

A **screw** is a **straight line** in space, called **the axis**, with an associated direction, called **pitch**,  $p$ .



# Screws in Mechanics: A History Snippet

Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## Screws Through Time

Michel Chasles(1793 – 1880): Rigid Body Displacements (Kinematics).

Louis Poincot (1777 – 1859): Geometrical Mechanics (Kinetics).

Sir Robert Stawell Ball, F.R.S, LL.D.  
(1840-1913): Irish Astronomer who popularized screw theory in his day.

# Screws in Mechanics: A History Snippet

## Mobility

### Screws and a History Snippet

#### Freedoms and Constraints

#### Mobility Criterion

## Screws Through Time

### The Death of Screw Theory

After World War I, interest in Screw theory declined. Several possible reasons for this.

- ▶ Ball died in 1913, he had no students.
- ▶ Other British/Irish mathematicians who might have carried these ideas forward died young.
  - ▶ Clifford, a contemporary and friend of Ball's died 1879 aged 33.
  - ▶ Charles Jasper Joly (1864-1906) studied under Helmholtz and Königs in Berlin, was a successor of Ball's as Royal Astronomer of Ireland.
  - ▶ Arthur Buchheim (1859-1888), studied under Klein at Leipzig. Taught at Manchester grammar school, died aged 29.
- ▶ Relativity became popular, and Euclidean geometry less so. Ball joked, "The Theory of Screws is now all done; it is quite obsolete; it is all going over into non-Euclidean space."

Kept alive in Soviet Union, Kotelnikov and others.

### Rediscovered by Mechanical Engineers

In the 1960s two mechanical engineers in Australia rediscovered Ball's work. Ball's theory of screws was just what they needed to study mechanisms.

- ▶ Kenneth Henderson Hunt (1920-2002) was born in the UK, worked at Monash University. "Kinematic Geometry of Mechanisms", first published in 1978. Applied screw theory to the problem of designing constant velocity joints.
- ▶ Jack Raymond Phillips (1923-2009) University of Sydney. Studied agricultural machinery, (trailed disc ploughs) and the mechanics of the lobster's claw. Two volume work "Freedom in Machinery: Introducing Screw Theory".

Courtesy of J.M. Selig, IROS 2018 Screw Theory Tutorial.

# Screws for Kinematic Generality

Mobility

Screws and a  
History Snippet

Freedom and  
Constraints

Mobility Criterion

## Simplest (Unique) Representation of Displacements

Chasles(1793 – 1880) showed that any given displacement of a rigid body can be uniquely represented as the rotation of the body about an axis (the screw axis) followed by a translation parallel to that axis (the pitch).

## Michel Chasles and Screws

Chasles called this unique transformation screws. Chasles is responsible for the Euclidean description of the motion of a rigid body in space and he made lasting contributions to theories of rigid body dynamics.

# Screws for Kinetic Generality

## Mobility

### Screws and a History Snippet

#### Freedom and Constraints

#### Mobility Criterion

## Simplest (Unique) Representation of Forces

Poinsot(1777 – 1859) showed that any system of forces acting on a rigid body can be represented by a single force, together with a couple acting along the normal to the force in a plane.

## Louis Poinsot and Geometrical Mechanics

“Everyone makes for himself a clear idea of the motion of a point, that is to say, of the motion of a corpuscle which one supposes to be infinitely small, and which one reduces by thought in some way to a mathematical point.” ~ Louis Poinsot, 1834.

# Freedoms, Unfreedoms, and Mobility

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## Freedom and Constraints

Suppose a screw  $\mathbf{f} = (f_1, \dots, f_6)$  “fixes” a body in 3D space.

Each **constraint**  $u_i \neq f_j$  for  $(i, j) \in \{1, \dots, 6\}$ .

Rather each  $u_i$  has influence on every  $\{f_i\}_{i=1}^6$ .

Each  $u_i$  from the six independent equations,  $g(s_1, s_2, s_3, s_4, s_5, s_6) = 0$ , suppresses a **freedom**,  $f_i$ .

Progressively relaxing each  $u_i$ , **or unfreedom**, adds an extra body  $f_i$ .

# Freedoms, Unfreedoms, and Mobility

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## Freedom and Unfreedoms

Suppose the total **freedoms** is  $f$  and the total **unfreedoms** is  $u$ , then

$$u + f = 6.$$

Note: A rigid body's freedoms is also referred to the dimension of its **configuration space**.

## Relative Freedoms

Suppose there are a total of  $n$  **unconstrained** bodies. Suppose further that we choose one out of the bodies as a reference body. Then the total number of **relative freedoms** is  $6(n - 1)$ .

# Freedoms, Unfreedoms, and Mobility

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## Constraints and Joints

Now, consider  $k$  **independent constraints**<sup>a</sup> such as **joints along points, lines, curves or surfaces**.

---

<sup>a</sup>NB: The total *allowable* constraints is 5 for a body in relative motion. 6 for a fully rigid body.

## The Mobility Criterion

Let the **constraint** of joint,  $i$  (e.g. a joint along points, lines, curves or surfaces) be  $u_i$ . Then the mobility criterion  $\mathfrak{M}$  is

$$\mathfrak{M} = 6(n - 1) - \sum_{i=1}^k u_i. \quad (1)$$

# General Grübler-Kutzbach Mobility Criterion

## Mobility

Screws and a  
History Snippet

Freedom and  
Constraints

Mobility Criterion

## General Grübler-Kutzbach Mobility Criterion

Recall that  $\sum_i u_i + f_i = 6$  from Frame (21) so that

$$\mathfrak{M} = 6(n - k - 1) - \sum_{i=1}^f f_i. \quad (2)$$

## Exceptions: Relative Planar and Spherical Motions

For bodies restricted to relative planar or spherical motions, the total freedoms + constraints is 3 (not 6)!

$$\mathfrak{M} = 3(n - k - 1) - \sum_{i=1}^f f_i. \quad (3)$$

# General Grübler-Kutzbach Criterion References

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

## The Grübler-Kutzbach Mobility Criterion References

### Attributed to Grübler:

Schoenflies, Arthur, and M. Grübler. "Kinematik." In Encyklopädie der Mathematischen Wissenschaften mit Einschluss ihrer Anwendungen, pp. 190-278.

Vieweg+Teubner Verlag, Wiesbaden, 1908;

Grübler, Martin Fürchtegott. Getriebelehre: eine Theorie des Zwanglaufes und der ebenen Mechanismen. Springer, 1917.

### and Kutzbach:

Kutzbach, Karl. "Mechanische leitungsverzweigung, ihre gesetze und anwendungen." Maschinenbau 8, no. 21 (1929): 710-716.

# Loops

## Mobility

Screws and a  
History Snippet

Freedom and  
Constraints

Mobility Criterion

## Loops

A **kinematic chain** often comprises **members** called **loops**.

## Binary Link

Members in a **binary link** constitute a **single loop**. Example:  
The four-bar linkage.

## Single loops

For **single loops**,  $k = n$  so that  $\mathfrak{M} = \sum_{i=1}^f f_i - 6$ .

## Mobility of Mechanisms

$\mathfrak{M} \leq 1$  for at least one actuator-pair to produce mobility at a successor joint which depends on that actuator-pair's input.

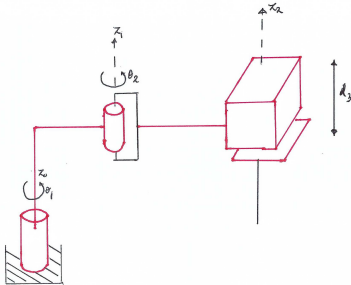
# Mobility of Common Robot Configurations

## Mobility

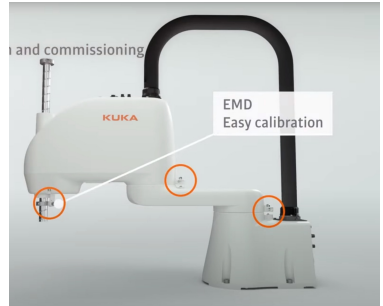
Screws and a  
History Snippet

Freedom and  
Constraints

Mobility Criterion



Configuration of the SCARA Arm.



Courtesy of Fanuc America Inc.

# Mobility of The SCARA Robot

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

### Mobility Analysis

Two rotary joints. One prismatic joint acting along the  $z$  axis, and constrained along the  $xy$  plane.

### Mobility Parameters

Four rigid bodies (links).  
Three constraints. Four freedoms. Therefore,

$$\mathfrak{M} = 6(4 - 3 - 1) + 4 = 4$$

# Mobility Analysis of The Universal Robot

## Mobility

Screws and a  
History Snippet

Freedom and  
Constraints

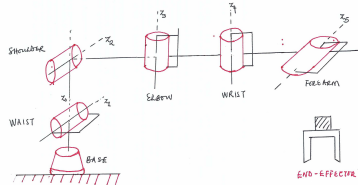
Mobility Criterion



©Universal Robots A/S, DK.

## The Revolute Arm

Falls under so-called *RRR* kinematic arrangements. Also called a **revolute**, **elbow**, or **anthropomorphic manipulator**.



$$n = 6; k = 5; f = 6$$

$$\therefore \mathcal{M} = 6(n - k - 1) + \sum f_i$$
$$\Rightarrow 6(6 - 5 - 1) + 6 \text{ or } \mathcal{M} = 6.$$

# Mobility of The Stewart-Gough Platform

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion



# Mobility of The Stewart-Gough Platform

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

### Unconstrained bodies, $n$

There are six universal joints that connect the base platform to the prismatic linear actuators. There are six spherical joints that connect the top platform to the top of the prismatic actuators. Altogether, there are  $n = 6 + 6 + 2$  or 14 unconstrained rigid bodies.

### Constraints, $k$

Six u-joints. Six spherical joints. Six prismatic joints. Altogether, there are  $f = 6 + 6 + 6 := 18$  constraints.

### Freedoms, $f$

Each u-joints has two freedoms. Each spherical joint has three (rotary) freedoms. Each prismatic joint has one freedom. Altogether, there are  $f = 6 \times 2 + 6 \times 3 + 6 \times 1 := 36$  freedoms.

# Mechanism Synthesis

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

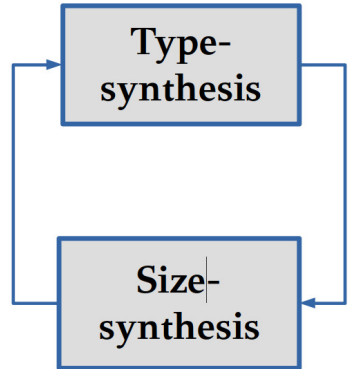
Mobility Criterion

### Definition (Type-Synthesis)

What **type** of mechanism is appropriate for a task: A **linkage** or **profile mechanism**?

### Definition (Size-Synthesis)

What **major dimensions** of the mechanism is to be synthesized?



# Number Synthesis

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

### Definition (Number-Synthesis)

That which deals with the freedoms and constraints after the type- and size-synthesis of a mechanism, as well as a kinematic chain's structural analysis is termed the number-synthesis of the mechanism.?

# Quiz: Mobility of a Planar Parallel Mechanism

## Mobility

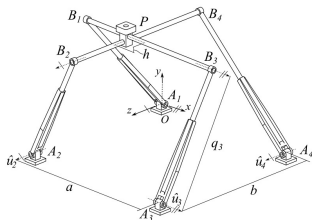
Screws and a  
History Snippet

Freedoms and  
Constraints

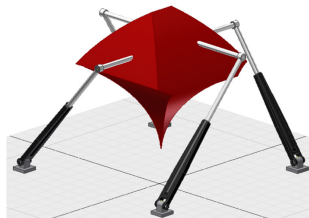
Mobility Criterion

## Quiz

Analyze the mobility of the mechanism below.



A planar parallel mechanism.  
Reprinted from Garcia-Murillo et al.



Workspace of the mechanism.

# Quiz: Mechanism Hints

## Mobility

Screws and a  
History Snippet

Freedoms and  
Constraints

Mobility Criterion

### Hint – Mechanism Description

Point  $P = (P_x, P_y, P_z)$  is the interconnecting point for all the chains on the mobile platform and the top rods.

### Hint – Mechanism Description

The rods that connects points  $B_1$  and  $B_3$ , and points  $B_2$  and  $B_4$  are perpendicular. Both rods are connected to the moving platform by prismatic joints, which are separated from each other by a vertical offset  $h$ .  $\hat{u}_i$  signifies universal joints.